

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	18438	1.42		
GIFT NIFTY	24331	0.31		
NIKKEI 225	33593	2.93		
HANGSENG	20458	-2.61		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.18	0.01		
JPY/INR	55.10	-0.84		
GBP/INR	109.22	0.14		
EUR/INR	91.75	-0.06		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24197	0.84	
SENSEX	79426	0.82	
NIFTY BANK	52116	1.76	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	78392	-0.15	
SILVER	93170	-1.56	
GUARSEED	5190	-0.88	
CRUDE OIL	6020	-0.56	
NATURAL GAS	226.10	0.00	
ALUMINIUM	240.25	-1.29	
COPPER	844.50	-1.75	
ZINC	282.30	-1.93	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	6.52	1.40		
INFY	20.71	-0.05		
DR REDDY	14.61	-1.28		
HDFCBANK	64.24	2.77		
ICICIBANK	30.99	2.65		

OPENING BELL

NTPC The Board has given investment approval for the Telangana Super Thermal Power Project Phase-II (3x800 MW), Gadarwara Super Thermal Power Project Stage-II (2x800 MW), and Nabinagar Super Thermal Power Project Stage-II (3x800 MW), at an appraised current estimated cost of Rs 79,738.45 crore. Infosys Southwark Council has partnered with Infosys to provide digital learning platforms for residents, colleges, and schools. The Infosys Springboard digital inclusion platform will help residents gain critical digital and employability skills. Premier Explosives The company has received an order worth Rs 89.20 crore from the state-run Singareni Collieries Company for the supply of SME explosives .

TOP NEWS

Apollo Green Energy plans to go public, aims to achieve Rs 10,000-cr portfolio by 2025.

Raymond stock jumps 2% on stellar Q2 earnings driven by real estate, engineering gains .

Paytm CPO and Insider founder Shreyas Srinivasan quits after Zomato deal .

Hatsun Agro Products bounces back 12% after meltdown on Q2 disappointment.

Greenply Industries stock zooms 10% on volume spike .

E2E Networks shares surge 5% to hit all-time high as L&T acquires 21% stake worth Rs 1,000 crore .

Tilaknagar Industries shares rise 17% to hit all-time high on strong Q2 results.

ABB India sees demand from data centres, order visibility for next 3-4 quarters .

Indian stocks bounce back: Nifty gains 1.5% from day's low.

NMDC shares rise over 3% as firm says board to consider bonus issue on Nov 11.